MISSOURI STATE AUDITOR'S OFFICE BOND REGISTRATION REPORT

August 26, 2002

REGISTRATION NO.: 24215

BOOK: 85

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BONDS ISSUED BY: Festus R-VI School District

AMOUNT OF ISSUE: \$11,250,000.00

COUNTY: of Jefferson

DATE OF ISSUE:

MONTH OF MATURITY: March

August 28, 2002

PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of

\$11,250,000 of the District's General Obligation Refunding Bonds,

Series 2000 and to pay the cost of issuance thereof

Rate of Interest	Amount	Maturity
5.000%	\$ 1,180,000.00	03/01/2011
5.000%	1,425,000.00	03/01/2012
3.750%	1,425,000.00	03/01/2013
3.750%	1,400,000.00	03/01/2014
3.750%	1,365,000.00	03/01/2015
4.000%	1,350,000.00	03/01/2016
4.125%	1,080,000.00	03/01/2017
4.250%	1,025,000.00	03/01/2018
4.300%	1,000,000.00	03/01/2019

ARE BONDS CALLABLE:

Bonds may be called on and after March 1, 2010 without premium.

BOND REGISTRAR:

BNY Trust Company of Missouri, St. Louis, Missouri

INTEREST PAYABLE:

March 1 and September 1

BY: APPROVING OPINION BY: BNY Trust Company of Missouri, St. Louis, Missouri

Blackwell Sanders Peper Martin LLP, St. Louis, Missouri Banc of America Securities LLC, Charlotte, North Carolina

ISSUE BOUGHT BY: PURCHASE PRICE:

\$11,331,672.35

INTEREST RATE:

4.0918%

ASSESSED VALUATION:

Not applicable

INDEBTEDNESS:

(Including this issue) Not applicable

NOTICE OF ELECTION:

Not applicable Not applicable

DATE OF ELECTION:

ELECTION RESULTS:

Not applicable

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE:

Published one newspaper August 2, 2002; mailed to interested parties

NUMBER OF BIDS RECEIVED: 6